

Important Notice

This release is for information only and does not constitute or form a part of an invitation, solicitation or offer to acquire, purchase or subscribe for securities in The Assembly Place Holdings Ltd. (the "**Company**") nor shall it or any part of it form the basis of, or be relied on in any connection, with any contract, commitment or investment decision whatsoever.

None of the Company nor any of its subsidiaries, controlling persons, SAC Capital Private Limited nor any of their respective directors, officers, partners, employees, agents, representatives or advisers makes any representation or warranty (express or implied) regarding, or assumes any responsibility or liability for, the accuracy or completeness of, or any errors or omissions in, any information or opinions contained herein.

The information in this release is qualified in its entirety, by, and subject to, the more detailed information found in the Offer Document (as defined below). Any decision to purchase or subscribe for securities of the Company to be offered in the Invitation (as defined in the Offer Document) should be made solely on the basis of information contained in the Offer Document after seeking appropriate professional advice, and no reliance should be placed on any information other than that contained in the Offer Document.

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A final offer document in relation to the Invitation (the "**Offer Document**") has been made available at the time it is duly registered by the Singapore Exchange Securities Trading Limited ("**SGX-ST**"), acting on behalf of the Monetary Authority of Singapore (the "**MAS**"). Anyone who wishes to subscribe for Shares in the Invitation will need to make an application in the manner set out in the Offer Document. A copy of the Offer Document may be downloaded from SGX-ST's Catalodge website at <https://regco.sgx.com/catalodge> or a copy of the Offer Document may be obtained on request, subject to availability, during office hours, from **SAC Capital Private Limited** at 1 Robinson Road, #21-01 AIA Tower, Singapore 048542.

This release has not been reviewed by the MAS or the SGX-ST.